

# How to Manage Transfer Accounts

Menu: Transfers > Manage Transfer Accounts

- **Step 1: To add** a Beneficiary Account, click "Add" button and follow Step 2.

**To delete** a Beneficiary Account, select the account from the list and enter your security code, then click "Delete" button.

The screenshot shows the 'Manage Transfer Accounts' page on the Shinhan Bank Canada website. The user is logged in as CUSNM3100092604. The page displays user information (User ID: TIPTOP93, User Name: CUS\_SUBNM3100092604) and a table of existing beneficiary accounts. The table has columns for Select, Beneficiary Account, Transaction Type, Beneficiary Account Name, Bank Code, Currency, and Shortcut. Three accounts are listed: 123123123123131 (Transfer to Korea), 765630003523 (Transfer within Shinhan...), and 1112223333 (Global Wire Transfer). Below the table is a security code input field with the prompt '4-digit code on Cell 30th of your security card.' and 'Enter 4 characters'. At the bottom, there are 'Delete' and 'Add' buttons.

Select	Beneficiary Account	Transaction Type	Beneficiary Account Name	Bank Code	Currency	Shortcut
<input type="checkbox"/>	123123123123131	Transfer to Korea	IPACNO_ACNO_NAME_C50	ANZBAU4B704	KRW	Shortcut
<input type="checkbox"/>	765630003523	Transfer within Shinhan...	IPACNO_ACNO_NAME_C50	SHINHAN BA...	USD	Shortcut
<input type="checkbox"/>	1112223333	Global Wire Transfer	IPACNO_ACNO_NAME_C50	HVBKUS3NX...	CAD	Shortcut

- **Step 2: Enter the Beneficiary Account number and click "Confirm" button.**

- **Step 3: Check the Beneficiary Account Name and click "Register" button.**

The screenshot shows the 'Manage Transfer Accounts' page on the Shinhan Bank Canada website, now in the 'Register' step. The user is logged in as CUSNM3100092604. The page displays user information (User ID: TIPTOP93, User Name: CUS\_SUBNM3100092604) and a form for adding a new beneficiary account. The form has fields for Transaction Type (set to 'Transfer within Shinhan Bank'), Beneficiary Account (702000170568), Currency (CAD), and Beneficiary Account Name (CUS-SNM-NM3100092604). There are 'Confirm' and 'Register' buttons. A 'Go Back' button is also present.

Select	Beneficiary Account	Transaction Type	Beneficiary Account Name	Bank Code	Currency	Shortcut
<input type="checkbox"/>	702000170568	Transfer within Shinhan Bank	CUS-SNM-NM3100092604		CAD	

# How to Transfer Money

Menu: Transfers > Transfer Funds within Shinhan Bank Canada > Transfer Now

- **Step 1:** Select the Debit Account, Beneficiary Account and click "Confirm" button to make sure the beneficiary is input correctly.
- **Step 2:** If you want send a note to the Beneficiary, enter your note in the "Note" section.
- **Step 3:** Enter the Transfer Amount and click "Next Step" button.

The screenshot shows the 'Transfer Now' page on the Shinhan Bank Canada website. The user is logged in as CUSNM3100092604 at 9:56. The page is in English. The navigation menu includes 'My Accounts', 'Payments', 'Transfers', and 'Products & Services'. The breadcrumb trail is 'HOME > Transfers > Transfer Funds within Shinhan Bank Canada > Transfer Now'. The page title is 'Transfer Now'. Below the title, there is a progress bar with three steps: '1. Input Information' (highlighted in blue), '2. Verify and Process', and '3. Completed'. The main content area is divided into sections: 'Debit Information', 'Credit Information', and 'Amount Information'. In the 'Debit Information' section, the 'Debit Account' is set to '702-000-170568(CAD-REGULAR SAVINGS(CAD))' with an available balance of CAD 46,877.00. In the 'Credit Information' section, the 'Beneficiary Account' is '702000170454 : IPACNO\_ACNO\_NAME\_C50' with a 'Confirm' button. The 'Beneficiary Name / Currency' is 'CUS-SNM-NM2700091055' and 'CAD'. There is a 'Notes' field. In the 'Amount Information' section, the 'Transfer Amount' is 'CAD' and '1.00'. A 'Next Step' button is at the bottom.

- **Step 4:** Verify the information and click "Next Step" button.

The screenshot shows the 'Transfer Now' page on the Shinhan Bank Canada website, now at Step 2: Verify and Process. The user is logged in as CUSNM3100092604 at 9:53. The page is in English. The navigation menu and breadcrumb trail are the same as in the previous screenshot. The progress bar now highlights '2. Verify and Process' in blue. The 'Debit Information' section shows the 'Debit Account' as '702-000-170568' and the 'Transfer Amount' as 'CAD 1.00'. The 'Credit Information' section shows the 'Beneficiary Account' as '702-000-170454', the 'Beneficiary Name' as 'CUS-SNM-NM2700091055', and a 'Notes' field. At the bottom, there is a '4-digit code on Cell 30th of your security card.' field with a placeholder 'Enter 4 characters' and a 'Next Step' button.

■ **Step 5: Check the result of your transfer.**

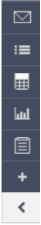
### Transfer Now

- Transfer your funds between Shinhan Bank accounts.

1. Input Information	2. Verify and Process	<b>3. Completed</b>
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**The transaction has been completed.**  
Transfer result and related slip/receipt can be found on 'View Account History' page.

[View Account History](#) [Make New Transfer](#)



# How to Set up Preset Transfers

Menu: Transfers > Transfer Funds within Shinhan Bank Canada> Set up Preset Transfers

- **Step 1:** Select the Debit Account, choose preset Beneficiary Account and click the "Confirm" button.
- **Step 2:** Enter the Transfer Amount
- **Step 3:** Choose whether to set up the transfer for one time or recurring.
- **Step 4:** Select the Transfer Date
- **Step 5:** If you want to send a note to the beneficiary, enter your note in the "Notes" section.
- **Step 6:** Click "Next Step"

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**Shinhan Bank Canada** CUSNM3100092604 9:42 Extend Log Out ENGLISH

My Accounts | Payments | Transfers | Products & Services

HOME > Transfers > Transfer Funds within Shinhan Bank Canada > Set up Preset Transfers

### Set up Preset Transfers

- Set up Preset transfers if you wish to transfer funds in advance.
- To schedule a transfer in advance, you must have the transfer amount in your account at the time you schedule the transfer.

1. Input Information | 2. Verify and Process | 3. Completed

#### Debit Information

Debit Account	702-000-170568(CAD-REGULAR SAVINGS(CAD))	CAD
	Available Balance CAD 46,876.00	

#### Credit Information

Beneficiary Account	702000170454 : IPACNO_ACNO_NAME_C50	Confirm
Beneficiary Name / Currency	CUS-SNM-NM2700091055	CAD

#### Amount Information

Transfer Amount	CAD	100.00
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One Time Transfer | Recurring Transfer

Transfer Date	2021/05/25	Holiday Transfer	FOLLOWING
Notes			

Next Step

■ **Step 7:** Verify the information and click "Next Step" button.

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**Shinhan Bank Canada** CUSNM3100092604 9:55 Extend Log Out ENGLISH

My Accounts | Payments | Transfers | Products & Services

HOME > Transfers > Transfer Funds within Shinhan Bank Canada > **Set up Preset Transfers**

### Set up Preset Transfers

- Set up Preset transfers if you wish to transfer funds in advance.
- To schedule a transfer in advance, you must have the transfer amount in your account at the time you schedule the transfer.

1. Input Information | **2. Verify and Process** | 3. Completed

#### Debit Information

Debit Account	702-000-170568
Transfer Amount	CAD 100.00

#### Credit Information

Beneficiary Account	702-000-170454
Beneficiary Name	CUS-SNM-NM2700091055

#### One Time Transfer

Transfer Date	2021/05/25
Holiday Transfer	FOLLOWING
Notes	

4-digit code on Cell 23rd of your security card.  ?

[Previous step](#) [Next Step](#)

■ **Step 8:** Check the result of your preset transfer.

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**Shinhan Bank Canada** CUSNM3100092604 9:55 Extend Log Out ENGLISH

My Accounts | Payments | Transfers | Products & Services

HOME > Transfers > Transfer Funds within Shinhan Bank Canada > **Set up Preset Transfers**

### Set up Preset Transfers

- Set up Preset transfers if you wish to transfer funds in advance.
- To schedule a transfer in advance, you must have the transfer amount in your account at the time you schedule the transfer.

1. Input Information | 2. Verify and Process | **3. Completed**

**The transaction has been completed.**

[Continue](#) [Manage Preset Transfers](#) [View Preset Transfer Results](#)

# How to Manage Preset Transfers

Menu: Transfers > Transfer Funds within Shinhan Bank Canada> Manage Preset Transfers

- **Step 1:** Select the Search Conditions and click "Inquiry" button.
- **Step 2:** Click the Debit Account Number of the preset transfer.

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**Shinhan Bank Canada** CUSNM3100092604 9:55 Extend Log Out ENGLISH

My Accounts | Payments | Transfers | Products & Services

HOME > Transfers > Transfer Funds within Shinhan Bank Canada > Manage Preset Transfers

### Manage Preset Transfers

- Manage your Preset transfers.
- You can cancel a Preset transfer listed below:

Search Conditions Open/close viewing settings

Account No. 702-000-170568(CAD-REGULAR SAVINGS(CAD))

Transfer Type All

Status All

**Inquiry**

2021/05/21 10:43:28

Total Count 1

Select	Transfer Type	Debit Account	Credit Account	Amount	Start Date	End Date	Status
<input type="radio"/>	TRANSFER FOR O...	702-000-170568(CAD)	702-000-170454(CAD)	100.00	2021/05/25	2021/05/25	Registration C...

**Cancel**

- **Step 3:** Check the detail of your preset transfer. If you want to cancel it, click "Cancel automatic transfer"

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**Shinhan Bank Canada** CUSNM3100092604 9:35 Extend Log Out ENGLISH

My Accounts | Payments | Transfers | Products & Services

HOME > Transfers > Transfer Funds within Shinhan Bank Canada > Manage Preset Transfers

### Manage Preset Transfers

- Manage your Preset transfers.
- You can cancel a Preset transfer listed below:

Transfer Type	TRANSFER FOR ONE ACCOUNT
Debit Account	702-000-170568(CAD)
Beneficiary Account	702-000-170454(CAD)
Transfer Amount	100.00
Transfer Date	2021/05/25
Requested Date of Auto Transfer	25
Holiday Transfer	FOLLOWING
Auto Transfer Info	
Classification	Registration Completed

**List** **Cancel automatic transfer.**

- **Step 4:** Verify your cancellation and click “Next Step” button to cancel the preset transfer.

HOME > Transfers > Transfer Funds within Shinhan Bank Canada > **Manage Preset Transfers**

### Manage Preset Transfers

- Manage your Preset transfers.
- You can cancel a Preset transfer listed below:

1. Verify and Process	2. Completed
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Transfer Type	TRANSFER FOR ONE ACCOUNT
Debit Account	702-000-170568(CAD)
Beneficiary Account	702-000-170454(CAD)
Transfer Amount	100.00
Transfer Date	2021/05/25
Requested Date of Auto Transfer	25
Holiday Transfer	FOLLOWING
Auto Transfer Info	
Classification	Registration Completed

4-digit code on Cell 5th of your security card.	Enter 4 characters	
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Previous step
Next Step

