

<b>Shinhan Bank Canada</b>		(Unit: C\$1,000)
Leverage Ratio Disclosure as at March 31, 2015		<b>Leverage Ratio Framework</b>
<b>On-balance sheet exposures</b>		
1	On-balance sheet items (excluding derivatives, SFTs and grandfathered securitization exposures but including collateral)	428,515
2	(Asset amounts deducted in determining Basel III “all-in” Tier 1 capital)	NA
3	<b>Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)</b>	428,515
<b>Derivative exposures</b>		
4	Replacement cost associated with all derivative transactions (i.e. net of eligible cash variation margin)	735
5	Add-on amounts for PFE associated with all derivative transactions	NA
6	Gross up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	NA
7	(Deductions of receivables assets for cash variation margin provided in derivative transactions)	NA
8	(Exempted CCP-leg of client cleared trade exposures)	NA
9	Adjusted effective notional amount of written credit derivatives	NA
10	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	NA
11	<b>Total derivative exposures (sum of lines 4 to 10)</b>	735
<b>Securities financing transaction exposures</b>		
12	Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions	NA
13	(Netted amounts of cash payables and cash receivables of gross SFT assets)	NA
14	Counterparty credit risk (CCR) exposure for SFTs	NA
15	Agent transaction exposures	NA
16	<b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>	NA
<b>Other off-balance sheet exposures</b>		
17	Off-balance sheet exposure at gross notional amount	36,543
18	(Adjustments for conversion to credit equivalent amounts)	(16,049)
19	<b>Off-balance sheet items (sum of lines 17 and 18)</b>	20,494
<b>Capital and Total Exposures</b>		
20	<b>Total regulatory adjustments to Tier 2 capital</b>	44,506
21	<b>Tier 2 capital (T2)</b>	44,506
<b>Leverage Ratios</b>		
22	<b>Basel III leverage ratio</b>	9.90%