Shinhan Bank Canada

(KM1) Key Metrics Disclosure as at December 29th, 2023

(Unit: C$1,000)

		A Q4 2023	B Q3 2023	C Q2 2023	D Q1 2023	E Q4 2022
	Available Capital (Amounts)					
1	Common Equity Tier 1 (CET1)	97,037	96,202	94,686	94,173	92,231
2	Tier 1	97,037	96,202	94,686	94,173	92,231
3	Total capital	100,896	99,735	98,353	97,703	95,750
	Risk-Weighted Assets (Amounts)					
4	Total risk-weighted assets (RWA)	555,707	537,330	534,120	509,790	502,440
4a	Total risk-weighted assets (pre-floor)	555,707	537,330	534,120	509,790	502,440
	Risk-Based Capital Ratios As a Percentage of RWA					
5	CET1 ratio (%)	17.46%	17.90%	17.73%	18.47%	18.36%
5a	CET1 ratio (%) (pre-floor ratio)	17.46%	17.90%	17.73%	18.47%	18.36%
6	Tier 1 ratio (%)	17.46%	17.90%	17.73%	18.47%	18.36%
6a	Tier 1 ratio (%) (pre-floor ratio)	17.46%	17.90%	17.73%	18.47%	18.36%
7	Total capital ratio (%)	18.16%	18.56%	18.41%	19.17%	19.06%
7a	Total capital ratio (%) (pre-floor ratio)	18.16%	18.56%	18.41%	19.17%	19.06%
	Additional CET1 buffer requirements as a percentage of RWA					
8	Capital conservation buffer requirement (2.5% from 2019) (%)	2.5%	2.5%	2.5%	2.5%	2.5%
9	Countercyclical buffer requirement (%)	0%	0%	0%	0%	0%
10	Bank G-SIB and/or D-SIB additional requirements (%) **[Not applicable for SMSBs]**	NA	NA	NA	NA	NA
11	Total of bank CET1 specific buffer requirements (%) (row 8 + row 9 + row 10)	2.50%	2.50%	2.50%	2.50%	2.50%
12	CET1 available after meeting the bank's minimum capital requirements (%)[1]	10.46%	10.90%	10.73%	11.47%	11.36%
	Basel III Leverage ratio					
13	Total Basel III leverage ratio exposure measure	1,078,658	1,041,626	1,016,172	976,276	926,506
14	Basel III leverage ratio (row 2 / row 13)	9.00%	9.24%	9.32%	9.65%	9.95%

[1](10.46% = 17.46% - 7%), where 7% = 4.5% (CET1 regulatory minimum capital requirement) + 2.5% (capital conservation buffer requirement)